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Attorney for Marty O'Malley and Julie O'Malley, Respondents

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AZ CORP COMMISSION
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BEFORE THE ARIZONA CORPORATION COMMISSION

In the Matter of:

Deer Park Development Corporation,

Marty O'Malley and Julie Unruh O'Malley, husband and wife,

Robert D. Bjerken,

Respondents

DOCKET NO. S-20926A-15-0116

RESPONDENT O'MALLEY'S DISCLOSURE STATEMENT, AND LIST OF WITNESSES AND EXHIBITS

Respondents Marty O'Malley and Julie O'Malley, by and through undersigned counsel, hereby submit their list of witnesses and exhibits to be presented at the Hearing scheduled to take place in this matter on November 2, 2015:

I. The names of witnesses that Respondents reserve the right to call at hearing.

Arizona Corporation Commission
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1. Marty O'Malley
   c/o Joseph C. Crary, Esq.
   2000 North 7th Street
   Phoenix, Arizona 85006
   (602) 254-8817

Testimony: Respondent Marty O'Malley's expected testimony will be consistent with his experience, knowledge and belief that as an officer and director of Deer Park Development Corporation (DPDC), he was fully abiding by the bylaws of DPDC as well as the regulations of the Arizona Corporation Commission, that he had several independent audits performed on DPDC at his own personal expense, that he sought several opinion letters from legal authorities regarding the merger between DPDC and Discovery Minerals, and that he fully disclosed all information regarding DPDC and his personal business associations, either via the DPDC website DPDC, or in person with prospective investors.

2. Fred Schiemann

(775) 830-3663

Testimony: Mr. Schiemann's expected testimony will be in conjunction with role as the former Chief Financial Officer (CFO) for Discovery Minerals, the due diligence performed between Discovery minerals and DPDC, including but not limited to independent audits and legal opinion letters, and the full disclosure to prospective investors of all relevant information regarding DPDC and its merger with Discovery Minerals.

In addition, Mr. Schiemann will testify regarding the actions of Mr. Russell Smith, Chief Executive Officer (CEO) of Discovery Minerals and Mr. John Dolkart Jr., Esquire, regarding the merger with DPDC.

Finally, Mr. Schienmann will testify to the character and conduct of Mr. O'Malley.

3. Myron Peterson
(360) 870-2052

Testimony: Mr. Peterson's testimony is expected to be regarding his personal knowledge and business experience with Marty O'Malley, and his experience with purchasing shares of DPDC.

4. Roland S. Ericcson, Esquire
44 Willow Wisp Terrace
Henderson, Nevada, 89074
(702) 610-9230

Testimony: Mr. Ericsson's testimony is expected to be regarding his personal knowledge and business experience with Marty O'Malley, the honest quality of Mr. O'Malley's character, and the opinion letter he wrote for Mr. O'Malley in November 2011, regarding the authority of the DPDC board of directors.

5. Jack Harding.
(480) 620-6675

Testimony: Mr. Harding's testimony is expected to be regarding his personal knowledge and business experience with Marty O'Malley, and his experience with purchasing shares of DPDC.

6. Todd Bice, Esquire
Pisanelli Bice LLC
400 S. 7th Street, Suite 300
Las Vegas, Nevada, 89101
(702) 214-2100

Testimony: Mr. Bice's testimony is expected to be regarding his personal knowledge and business experience with Marty O'Malley, and an opinion letter he wrote on behalf of Mr. O'Malley regarding the April 2013 State of Nevada Cease and Desist Order against Mr. O'Malley.

7. Any and all non-objectionable witnesses disclosed by the Commission, whether or not subsequently withdrawn.

II. A list of the documents Respondents reserve the right to move into evidence at the hearing.

1. Opinion letter regarding the authority of the DPDC board of directors authored by Mr. Roland S. Ericsson, Esquire, and dated November 11, 2011. (Exhibit A attached).
2. Report of independent auditor written by Jeffery High, CPA, dated January 28, 2011. (Exhibit B Attached)
3. Rennell Bank contract with Deer Park Development Corporation. (Exhibit C attached).
4. Email from Russell Smith regarding share certificate, dated February 23,2014. (Exhibit D, attached).
5. 1st Email from Fred Schiemann regarding DPDC press releases, dated February 27, 2014. (Exhibit E attached)
6. 2nd Email from Fred Schiemann regarding DPDC press releases, dated February 27, 2014. (Exhibit F attached)
7. OTC Market Report on Discovery Minerals trading for week ending August 2, 2013. (Exhibit G attached).
8. OTC Market Report on Discovery Minerals trading for week ending August 16, 2013. (Exhibit H attached).
9. Counsel for Respondents reserves the right to amend this list of exhibits as discovery is ongoing.

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10. Respondents reserve the right to refer to or move into evidence any documents listed by the Commission.

Respondents' have not yet received the Commission's disclosure and, therefore, reserves all objections thereto.

DATED this 18th day of September, 2015.

By ______________________________
Joseph C. Crary
2000 North 7th Street
Phoenix, Arizona 85006
Attorney for Respondents Marty O'Malley
and Julie O'Malley

Original Filed/Mailed this 18th day of
September, 2015, to:

Arizona Corporation Commission
Docket Control
1200 West Washington Street
Phoenix, Arizona 85007

COPY of the foregoing Filed/Mailed
this 18th day of September, 2015, to:

Honorable Mark Preny
Administrative Law Judge

Ryan J. Millecam, Esq.
Division
1300 West Washington Street, 3rd Floor
Phoenix, Arizona 85007
rmillecam@azcc.gov

Robert D. Bjerken
P.O. Box 2921
Scottsdale, Arizona 85252

By ______________________________

Exhibit A

ROLAND S. ERICSSON
Attorney at Law
44 Willow Wisp Terrace
Henderson, Nevada 89074
702-737-6920

Admitted to Practice
South Dakota
Washington, D.C.
Nevada

14 November 2011

Marty O'Malley, President
Deer Park Development Corporation
1113 Cypress Ridge Lane
Las Vegas, Nevada 89144

In re : Merger

Dear Mr O'Malley :

Your corporation has requested that I provide it with an opinion concerning the authority of its Board of Directors to act for and on behalf of its stockholders.

To assist me in providing it with an opinion, the corporation has provided me with a copy of its Bylaws which were duly and regularly adopted on 28 January 2010. I was also provided with a Resolution of the Board of Directors wherein the Bylaws were amended on 10 January 2011.

I have inspected the records of the Secretary of State of the State of Nevada, and I am informed that Deer Park Development Corporation was incorporated in the State of Nevada, and that it is now in good standing.

I have reviewed and studied the Bylaws of the corporation, and the Resolution of the Board of Directors amending the Bylaws. I have also reviewed the Nevada Revised Statutes pertaining to corporations, although I am quite familiar with the Nevada corporate statutes having practiced corporate law in the State of Nevada for more than forty years.

This review permits me to provide the corporation with my opinion that the Board of Directors of Deer Park Development Corporation has been given full power, authority, and capacity to act for and on behalf of the stockholders of the corporation. This authority, of course, includes the transfer of the stock of these stockholders in the corporation into a merged corporation or company in exchange for stock in the corporation or company which survives the merger.

Sincerely,

Roland S. Ericsson

Roland S. Ericsson

Exhibit B

DEER PARK DEVELOPMENT CORPORATION

Financial Statement as of December 31, 2009

REPORT OF INDEPENDENT AUDITOR

TABLE OF CONTENTS

JEFFREY HIGH, CPA
LAS VEGAS, NEVADA
TEL (702) 834-4092

REPORT OF INDEPENDENT AUDITOR

To the Board of Directors
Deer Park Development Corporation
Las Vegas, Nevada

We have audited the accompanying balance sheet of Deer Park Development Corporation as of December 31, 2009. This financial statement is the responsibility of the Company's management. Our responsibility is to express an opinion on this financial statement based on our audit.

We conducted our audit in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statement is free of material misstatement. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating the overall financial statement presentation. We believe that our audit provides a reasonable basis for our opinion.

In our opinion, the financial statement referred to above present fairly, in all material respects, the financial position of Deer Park Development Corporation as of December 31, 2009 in conformity with U.S. governing accepted accounting principles.

We were not engaged to examine management's assertion about the effectiveness of Deer Park Development Corporation's internal control over financial reporting as of December 31, 2009 included in "Management's Report on Internal Control Over Financial Reporting" and, accordingly, we do not express an opinion thereon.

As discussed in Note 3 to the financial statement, the Company's recurring losses from operations raises substantial doubt about its ability to continue as a going concern. (Management's plans as to these matters are also described in Note 3.) The 2009 financial statement does not include any adjustments that might result from the outcome of this uncertainty.

Jeffrey High, CPA
Las Vegas, Nevada
January 28, 2011

DEER PARK DEVELOPMENT CORPORATION

BALANCE SHEET
December 31, 2009

ASSETS

CURRENT ASSETS:	
Cash	$ 1,952
Prepaids	9,567,958
Total Current Assets	9,569,910
TOTAL ASSETS	$ 9,569,910

LIABILITIES AND STOCKHOLDERS' EQUITY

CURRENT LIABILITIES:	
Accounts payable and accrued expenses	$ -
Due to officer	1,271
Total Current Liabilities	1,271
Total Liabilities	1,271
STOCKHOLDERS' DEFICIT:	
Capital stock, $.001 par value; 100,000,000 shares authorized; 58,320,000 shares issued and outstanding at December 31, 2009	58,320
Additional paid-in capital	10,655,180
Accumulated deficit	(1,144,861)
Total Stockholders' Equity	9,568,639
TOTAL LIABILITIES AND STOCKHOLDERS' EQUITY	$ 9,569,910

The accompanying notes are an integral part of this financial statement.

DEER PARK DEVELOPMENT CORPORATION
NOTES TO FINANCIAL STATEMENT
DECEMBER 31, 2009

NOTE 1 – Organization, History and Business Activity

Deer Park Development Corporation (Company) was founded November 8, 2005 and was organized to engage in the business of the acquisition and development of real estate in the South Western portion of the United States. The original acquisition of the Company was a golf course located in Nebraska. The Company abandoned this property in early 2007 and decided to seek acquisitions in the South Western states after the real estate market went into a steep recession in 2008 and has still been in that market condition through 2010. The Company was incorporated under the laws of the State of Nevada.

NOTE 2 - Significant Accounting Policies

This summary of significant accounting policies of Deer Park Development Corporation (the "Company") is presented to assist in understanding the Company's financial statement. The financial statement and notes are representations of the Company's management, which is responsible for their integrity and objectivity. These accounting policies conform to accounting principles generally accepted in the United States of America and have been consistently applied in the preparation of the financial statements.

Use of Estimates

The preparation of financial statement in conformity with accounting principles generally accepted in the United States of America requires management to make estimates and assumptions that affect the reported amounts of assets and liabilities and disclosure of contingent assets and liabilities at the date of the financial statement and the reported amounts of revenues and expenses during the reporting period. Actual results could differ from those estimates.

Concentration of Risk

The Company places its cash and temporary cash investments with established financial institutions.

Accounts Receivable

Trade receivables are recognized and carried at the original invoice amount less allowance for any un-collectible amounts. An estimate for doubtful accounts is made when collection of the full amount is no longer probable. Bad debts are written off as incurred. The Company reserved $0 as a bad debt reserve for the year ended December 31, 2009.

NOTES TO FINANCIAL STATEMENT (CONTINUED)

NOTE 2 - Significant Accounting Policies (continued)

Cash and Cash Equivalents

The Company considers all highly liquid investments purchased with original maturities of three months or less to be cash equivalents.

Fair Value of Financial Instruments

Effective January 1, 2008, the Company adopted FASB ASC 820, Fair Value Measurements and Disclosures, Pre Codification SFAS No. 157, "Fair Value Measurements", which provides a framework for measuring fair value under GAAP. Fair value is defined as the exchange price that would be received for an asset or paid to transfer a liability (an exit price) in the principal or most advantageous market for the asset or liability in an orderly transaction between market participants on the measurement date. The standard also expands disclosures about instruments measured at fair value and establishes a fair value hierarchy, which requires an entity to maximize the use of observable inputs and minimize the use of unobservable inputs when measuring fair value. The standard describes three levels of inputs that may be used to measure fair value:

Level 1 — Quoted prices for identical assets and liabilities in active markets;
Level 2 — Quoted prices for similar assets and liabilities in active markets; quoted prices for identical or similar assets and liabilities in markets that are not active; and model-derived valuations in which all significant inputs and significant value drivers are observable in active markets; and
Level 3 — Valuations derived from valuation techniques in which one or more significant inputs or significant value drivers are unobservable.

The Company designates cash equivalents (consisting of money market funds) and investments in securities of publicly traded companies as Level 1. The total amount of the Company's investment classified as Level 3 is de minimis.

The fair value of the Company's debt as of December 31, 2009, approximated fair value at those times.

Fair value of financial instruments: The carrying amounts of financial instruments, including cash and cash equivalents, short-term investments, accounts payable, accrued expenses and notes payables approximated fair value as of December 31, 2009 because of the relative short term nature of these instruments. At December 31, 2009, the fair value of the Company's debt approximates carrying value.

NOTES TO FINANCIAL STATEMENT (CONTINUED)

NOTE 2 - Significant Accounting Policies (continued)

Shares for Services and Other Assets

The Company accounts for stock-based compensation based on the fair value of all option grants or stock issuances made to employees or directors on or after its implementation date, as well as a portion of the fair value of each option and stock grant made to employees or directors prior to the implementation date that represents the unvested portion of these share-based awards as of such implementation date, to be recognized as an expense, as codified in ASC 718. The Company calculates stock option-based compensation by estimating the fair value of each option as of its date of grant using the Black-Scholes option pricing model. These amounts are expensed over the respective vesting periods of each award using the straight-line attribution method. Compensation expense is recognized only for those awards that are expected to vest, and as such, amounts have been reduced by estimated forfeitures. The Company has historically issued stock options and vested and no vested stock grants to employees and outside directors whose only condition for vesting has been continued employment or service during the related vesting or restriction period.

Revenue Recognition

The Company recognizes revenue in accordance with the Securities and Exchange Commission Staff Accounting Bulletin (SAB) number 104, which states that revenues are generally recognized when it is realized and earned. Specifically, the Company recognizes revenue when services are performed and the projects have been sold and the closing has been completed. Revenues are earned from the acquisition, development and sale of real estate and other related services.

Income Taxes

The Company accounts for income taxes under an asset and liability approach. This process involves calculating the temporary and permanent differences between the carrying amounts of the assets and liabilities for financial reporting purposes and the amounts used for income tax purposes. The temporary differences result in deferred tax assets and liabilities, which would be recorded on the Company's balance sheets in accordance with ASC 740, which established financial accounting and reporting standards for the effect of income taxes. The Company must assess the likelihood that its deferred tax assets will be recovered from future taxable income and, to the extent the Company believes that recovery is not likely, the Company must establish a valuation allowance. Changes in the Company's valuation allowance in a period are recorded through the income tax provision on the consolidated statements of operations.

On January 1, 2007, the Company adopted ASC 740-10 (formerly known as FIN No. 48, Accounting for Uncertainty in Income Taxes). ASC 740-10 clarifies the accounting for

NOTES TO FINANCIAL STATEMENT (CONTINUED)

NOTE 2 - Significant Accounting Policies (continued)

uncertainty in income taxes recognized in an entity's financial statements and prescribes a recognition threshold and measurement attributes for financial statement disclosure of tax positions taken or expected to be taken on a tax return. Under ASC 740-10, the impact of an uncertain income tax position on the income tax return must be recognized at the largest amount that is more-likely-than-not to be sustained upon audit by the relevant taxing authority. An uncertain income tax position will not be recognized if it has less than a 50% likelihood of being sustained. Additionally, ASC 740-10 provides guidance on derecognition, classification, interest and penalties, accounting in interim periods, disclosure and transition. As a result of the implementation of ASC 740-10, the Company recognized no material adjustment in the liability for unrecognized income tax benefits.

Segments

The Company operates in only one business segment, namely the development of and sale of real estate.

Earnings Per Share

The Company is required to provide basic and dilutive earnings per common share information.

The basic net loss per common share is computed by dividing the net earnings applicable to common stockholders by the weighted average number of common shares outstanding.

Diluted net income per common share is computed by dividing the net income applicable to common stockholders, adjusted on an "as if converted" basis, by the weighted average number of common shares outstanding plus potential dilutive securities.

For the period ended December 31, 2009, there were no dilutive securities that would have had an anti-dilutive effect and all the shares outstanding were included in the calculation of diluted net income per common share.

Recent Accounting Pronouncements

In February 2008, the FASB issued an accounting standard update that delayed the effective date of fair value measurements accounting for all non-financial assets and non-financial liabilities, except for items that are recognized or disclosed at fair value in the financial statements on a recurring basis (at least annually), until the beginning of the first quarter of 2009. The Company adopted this accounting standard update effective January 1, 2009. The adoption of this update to non-financial assets and liabilities, as codified in ASC 820-10, did not have any impact on the Company's financial statements. The Company's non-financial assets, such as goodwill,

NOTES TO FINANCIAL STATEMENT (CONTINUED)

NOTE 2 - Significant Accounting Policies (continued)

intangible assets, and property, plant and equipment, are measured at fair value when there is an indicator of impairment and recorded at fair value only when an impairment charge is recognized. No impairment indicators were present during the year ended December 31, 2009. When impairment indicators are present, the Company utilizes various methods to determine the fair value of its non-financial assets. For example, to value property plant and equipment, the Company would use the cost method for determining fair value; for goodwill the Company would use a combination of analyzing the Company's market capitalization based on the market price of the Company's common stock and a determination of discounted cash flows of the Company's operations.

Effective January 1, 2009, the Company adopted an accounting standard that requires unvested share-based payments that entitle employees to receive nonrefundable dividends to also be considered participating securities, as codified in ASC 260. The adoption of this accounting standard had no impact on the calculation of the Company's earnings per share because the Company has not issued participating securities.

Effective April 1, 2009, the Company adopted three accounting standard updates which were intended to provide additional application guidance and enhanced disclosures regarding fair value measurements and impairments of securities. They also provide additional guidelines for estimating fair value in accordance with fair value accounting. The first update, as codified in ASC 820-10-65, provides additional guidelines for estimating fair value in accordance with fair value accounting. The second accounting update, as codified in ASC 320-10-65, changes accounting requirements for other-than-temporary-impairment for debt securities by replacing the current requirement that a holder have the positive intent and ability to hold an impaired security to recovery in order to conclude an impairment was temporary with a requirement that an entity conclude it does not intend to sell an impaired security and it will not be required to sell the security before the recovery of its amortized cost basis. The third accounting update, as codified in ASC 825-10-65, increases the frequency of fair value disclosures. These updates were effective for fiscal years and interim periods ended after June 15, 2009. The adoption of these accounting updates did not have any impact on the Company's financial statements.

Effective April 1, 2009, the Company adopted a new accounting standard for subsequent events, as codified in ASC 855-10. The update modifies the names of the two types of subsequent events either as recognized subsequent events (previously referred to in practice as Type I subsequent events) or non-recognized subsequent events (previously referred to in practice as Type II subsequent events). In addition, the standard modifies the definition of subsequent events to refer to events or transactions that occur after the balance sheet date, but before the financial statements are issued (for public entities) or available to be issued (for nonpublic entities). The

NOTES TO FINANCIAL STATEMENT (CONTINUED)

NOTE 2 - Significant Accounting Policies (continued)

update did not result in significant changes in the practice of subsequent event disclosures, and therefore the adoption did not have any impact on the Company's financial statements. Effective July 1, 2009, the Company adopted the "FASB Accounting Standards Codification" and the Hierarchy of Generally Accepted Accounting Principles ("ASC 105"). This standard establishes only two levels of U.S. GAAP, authoritative and no authoritative. The FASB Accounting Standards Codification (the "Codification") became the source of authoritative, nongovernmental GAAP, except for rules and interpretive releases of the SEC, which are sources of authoritative GAAP for SEC registrants. All other non-grandfathered, non-SEC accounting literature not included in the Codification became no authoritative. The Company began using the new guidelines and numbering system prescribed by the Codification when referring to GAAP in the third quarter of 2009. As the Codification was not intended to change or alter existing GAAP, it did not have any impact on the Company's financial statements.

In October 2009, the FASB issued Update No. 2009-13, "Multiple-Deliverable Revenue Arrangements—a consensus of the FASB Emerging Issues Task Force" ("ASU 2009-13"). It updates the existing multiple-element revenue arrangements guidance currently included under ASC 605-25, which originated primarily from the guidance in EITF Issue No. 00-21, "Revenue Arrangements with Multiple Deliverables" ("EITF 00-21"). The revised guidance primarily provides two significant changes: 1) eliminates the need for objective and reliable evidence of the fair value for the undelivered element in order for a delivered item to be treated as a separate unit of accounting, and 2) eliminates the residual method to allocate the arrangement consideration. In addition, the guidance also expands the disclosure requirements for revenue recognition. ASU 2009-13 will be effective for the first annual reporting period beginning on or after June 15, 2010, with early adoption permitted provided that the revised guidance is retroactively applied to the beginning of the year of adoption. The Company is currently assessing the future impact of this new accounting update to its financial statements.

In October 2009, the FASB issued Update No. 2009-14, "Certain Revenue Arrangements that Include Software Elements—a consensus of the FASB Emerging Issues Task Force" ("ASU 2009-14"). ASU 2009-14 amends the scope of pre-existing software revenue guidance by removing from the guidance non-software components of tangible products and certain software components of tangible products. ASU 2009-14 will be effective for the first annual reporting period beginning on or after June 15, 2010, with early adoption permitted provided that the revised guidance is retroactively applied to the beginning of the year of adoption.. The Company believes this will not have any future impact to its financial statements.

Transfers of Financial Assets: In December 2009, the FASB issued ASU No. 2009-16, Transfers and Servicing (Topic 860)—Accounting for Transfers of Financial Assets ("ASU 2009-16"). ASU 2009-16 codifies SFAS No. 166, Accounting for Transfers of Financial Assets—an amendment of FASB Statement No. 140 ("SFAS 166"), issued in June 2009. The guidance

NOTES TO FINANCIAL STATEMENT (CONTINUED)

NOTE 2 - Significant Accounting Policies (continued)

eliminates the concept of a "qualifying special-purpose entity" and changes the requirements for derecognizing financial assets. The guidance is effective as of the beginning of the first annual reporting period that begins after November 15, 2009. Earlier adoption is prohibited. The Company will adopt the guidance in the first quarter of fiscal 2010. The Company does not anticipate this adoption will have a material impact on its financial statements.

Amendments to Accounting Standards Codification: In February 2010, the FASB issued ASU No. 2010-08, Technical Corrections to Various Topics ("ASU 2010-08"). ASU 2010-08 makes various non-substantive amendments to the FASB Codification that does not fundamentally change existing GAAP; however, certain amendments could alter the application of GAAP relating to embedded derivatives and the income tax aspects of reorganization. The amended guidance is effective beginning in the first interim or annual period beginning after the release of the ASU, except for certain amendments. The Company will adopt the guidance in the second quarter of 2010. The Company does not anticipate this adoption will have a material impact on its financial statements.

Subsequent Events: On February 24, 2010, the FASB issued ASU No. 2010-09, Subsequent Events (Topic 855)—Amendments to Certain Recognition and Disclosure Requirements ("ASU 2010-09"). ASU 2010-09 removes the requirement that SEC filers disclose the date through which subsequent events have been evaluated. This amendment alleviates potential conflicts between Subtopic 855-10 and the SEC's requirements. The guidance became effective with the issuance of ASU 2010-09 and the Company adopted this guidance upon its issuance.

Other recent accounting pronouncements issued by the FASB, the American Institute of Certified Public Accountants ("AICPA"), and the SEC did not or are not believed by management to have a material impact on the Company's present financial statements.

NOTE 3 – Financial Condition and Going Concern

The Company's financial statement have been presented on the basis that it is a going concern, which contemplates the realization of assets and the satisfaction of liabilities in the normal course of business. The Company generated a net loss from its operations in 2009, the Company has an Accumulated Deficit of $1,144,861. These factors raise substantial doubt as to its ability to obtain debt and/or equity financing and achieving future profitable operations.

Management intends to raise additional operating funds through equity and/or debt offerings. However, there can be no assurance management will be successful in its endeavors. Ultimately, the Company will need to achieve profitable operations in order to continue as a going concern.

NOTES TO FINANCIAL STATEMENT (CONTINUED)

NOTE 3 – Financial Condition and Going Concern (continued)

There are no assurances that Deer Park Development Corporation will be able to either (1) achieve a level of revenues adequate to generate sufficient cash flow from operations; or (2) obtain additional financing through either private placement, public offerings and/or bank financing necessary to support its working capital requirements. To the extent that funds generated from operations and any private placements, public offerings and/or bank financing are insufficient, the Company will have to raise additional working capital. No assurance can be given that additional financing will be available, or if available, will be on terms acceptable to Deer Park Development Corporation. If adequate working capital is not available Deer Park Development Corporation may be required to curtail its operations.

NOTE 4 – Prepaid Media

The Company on April 16, 2008 entered into a Media Production and Placement Services Agreement to buy prepaid media. The Company issued 5,000,000 shares of its common stock for prepaid media valued at $10,000,000. The Company in 2008 used $432,042 of the prepaid media in its operations.

NOTE 5 – Income Taxes

Effective January 1, 2007, we adopted the provisions of ASC 740-10 (formerly known as FIN No. 48, Accounting for Uncertainty in Income Taxes). ASC 740-10 clarifies the accounting for uncertainty in income taxes recognized in a company's financial statements. ASC 740-10 requires a company to determine whether it is more likely than not that a tax position will be sustained upon examination based upon the technical merits of the position. If the more-likely-than-not threshold is met, a company must measure the tax position to determine the amount to recognize in the financial statements. The application of income tax law is inherently complex. Laws and regulation in this area are voluminous and are often ambiguous. As such, we are required to make many subjective assumptions and judgments regarding the income tax exposures. Interpretations of and guidance surrounding income tax laws and regulations change over time. As such, changes in the subjective assumptions and judgments can materially affect amounts recognized in the balance sheets and statements of income.

At the adoption date of January 1, 2007, we had no unrecognized tax benefit, which would affect the effective tax rate if recognized. There has been no significant change in the unrecognized tax benefit during the year ended December 31, 2009.

We classify interest and penalties arising from the underpayment of income taxes in the statement of income under general and administrative expenses. As of December 31, 2009, we

NOTES TO FINANCIAL STATEMENT (CONTINUED)

NOTE 5 – Income Taxes (continued)

had no accrued interest or penalties related to uncertain tax positions. The tax years 2009 and 2008 federal return remains open to examination.

Deferred taxes are provided on a liability method whereby deferred tax assets are recognized for deductible temporary differences and operating loss and tax credit carry forwards and deferred tax liabilities are recognized for taxable temporary differences. Temporary differences are the differences between the reported amounts of assets and liabilities and their tax bases. Deferred tax assets are reduced by a valuation allowance when, in the opinion of management, it is more likely than not that some portion or all of the deferred tax assets will not be realized. Deferred tax assets and liabilities are adjusted for the effects of changes in tax laws and rates on the date of enactment.

The provision (benefit) for income taxes for the year ended December 31, 2009 consists of the following:

	2009
Federal:	
Current	$ -
Deferred	-
State:	
Current	-
Deferred	-
	$ -

NOTES TO FINANCIAL STATEMENT (CONTINUED)

NOTE 5 – Income Taxes (continued)

Net deferred tax assets consist of the following components as of December 31, 2009:

	2009
Deferred tax assets:	
Accrued expenses	$ -
Operating Loss	430,000
Deferred tax liabilities:	-
Valuation allowance	(430,000)
Net deferred tax asset	$ -

The income tax provision differs from the amount of income tax determined by applying the U.S. federal and state income tax rate of 34% to pretax income from continuing operations of the year ended December 31, 2009 due to the following:

	2009
Book Income/(Loss)	$(430,000)
NOL Carryover	-
Valuation allowance	(430,000)
Income Tax Expense	$ -

DEER PARK DEVELOPMENT CORPORATION
NOTES TO FINANCIAL STATEMENT
DECEMBER 31, 2009

NOTES TO FINANCIAL STATEMENT (CONTINUED)

NOTE 6 – Stock Offering

The Board of Directors has authorized a stock issuance totaling 12,500,000 shares of its common stock at $.40 per share. The offering was filed under the Securities Act of 1933 or an exemption under the Act and became effective June 1, 2008. The Company has revised the offering price of its securities to mainly in the range of $.10-.25.

The Company had expected to incur certain offering costs related to the above mentioned offering totaling 10% of the gross proceeds. To date, the Company has not incurred any of these offering costs. These offering costs are to be written off against the initial proceeds from the offering. It is expected that additional legal and accounting costs may be incurred in relation to the offering. All capitalized deferred offering costs will be offset against any gross proceeds received.

Through the period ended December 31, 2009, the Company had issued 2,230,000 shares of its common stock, which represented $446,000 of gross proceeds from the offering.

NOTE 7 – Subsequent Event

The Company has raised an additional $90,230 from the sale of 757,230 shares of its common stock in 2010. The Company has sold these common shares of its stock at $.10-.25. The Company can raise an additional $4,445,770 through its offering mentioned above in Note 6.

Exhibit C

Agreement

between

RENELL Wertpapierhandelsbank AG, Schillerstrasse 2, 60313 Frankfurt am Main

- hereinafter referred to as "**Applicant**" -

and

Deer Park Development Corp. Plc.
1A Pope Street, London SE1 3PR; United Kingdom

- hereinafter referred to as "**Issuer**" -

Preamble

The applicant plans to file application to Börse Berlin for inclusion of all shares of the Issuer in stock-exchange quotation in open market trading at the Berlin Stock Exchange.

The Issuer is a stock corporation established under United Kingdom law and entered in the commercial register of England and Wales with the number 7642825.

The capital stock of the company entered in the commercial register is EUR 6.247.900 on the day of signing this agreement. It is divided into 62,479,000 shares at EUR 0,10 non par value/par value (hereinafter: "**shares**").

The shares of the company are to be admitted to open market trading at the Berlin Stock Exchange. A public offering of the securities in the meaning of the WpHG (*German Securities Prospectus Act*) in connection with inclusion of the shares in open market trading at the Berlin Stock Exchange is not forseen.

In order to enable filing the application for inclusion and maintaining the inclusion, which are also both in the interests of Issuer, the Parties agree the following:

§ 1

Provision of documents by the Issuer

1. The Issuer will provide the following information and documents to Applicant:

1.1 Current commercial register extract of the Issuer, not older than 4 weeks reckoned to the point in time planned for filing the application for inclusion;

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1.2 A copy of the articles of association of the Issuer valid at the point in time of filing application;

1.3 A copy of the current (audited) (consolidated) financial statement (not older than one year).

1.4 A copy of the ID cards/passports of all members of the Management Board.

1.5 If a prospectus for the securities to be included was prepared and was approved by a regulatory or supervisory authority, then this prospectus;

1.6 All other information and documents needed by the Applicant for filing or fulfilling the application in accordance with the respectively valid version of the directives for open market trading on the Berlin Stock Exchange.

1.7 Maintaining the admission

The Issuer commits to take all necessary measures demanded by the directives governing open market trading at the Berlin Stock Exchange in their respectively valid version in order to achieve and maintain the admission of all shares to open market trading at the Berlin Stock Exchange.

http://www.boerse-berlin.com/data/files/boerse_berlin_rulebook_december_2011.pdf

§ 2

Information duties

The Issuer commits to immediately report to the Applicant any circumstances which could be essentially significant for valuation of the shares the subject of this agreement or of the Issuer himself. Circumstances in this meaning are particularly corporate news of the Issuer, such any and all capital measures (e.g. capital increases, reductions, stock splits, issue of drawing rights, dividend payments, etc.), insolvency of the Issuer, changes in the executive or supervisory boards of the Issuer, changes in significant participations held by or in the Issuer. The Issuer is fully liable for any damages which may result from the failure to forward the information described above.

Contact Details of the Applicant:

(Business)Address: Schillerstr. 2, 60313 Frankfurt, Germany

Phone: ++49 (0)69 133 876 5-0

Fax: ++49 (0)69 133 876 5-55

Email: news@renellbank.com

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Valid invoice address and contact details of the Issuer:

Company: Deer Park Development Corporation PLC

Authorised* person: MARTY O'MALLEY

Address: 1113 Cypress Ridge Lane
LAS VEGAS, NV. 89144

E-Mail: martyomalley@cox.net

Phone: 702-884-2217

Fax: 702-838-9652

* (an authorised person is the invoice recipient and is permitted to process a transaction)

§ 3
Indemnity

The Issuer is obligated to indemnify the Applicant, the enterprises affiliated with the Applicant, in both cases including the respective management bodies, executives and employees, against any and all losses, claims, damages or liabilities to which the respective person entitled to indemnity is exposed and which arise relative to and in connection with

a) factual inaccuracies of the documents and information named in § 1 und § 2, or

b) infringements of the obligations arising for the Issuer from this contract, especially from the obligations listed under § 2.

In any of these cases, the Issuer shall also reimburse every person entitled to indemnity for all appropriate legal defence costs or other costs caused in an appropriate manner in connection with scrutinising or deflecting complaints or claims as soon as they are incurred by the person entitled to indemnity.

The person entitled to indemnity shall inform the Issuer immediately if complaint is raised or proceedings (including any state or supervisory authority investigation or investigation by the open market trading provider) are initiated or if a claim is asserted against a person entitled to indemnity and indemnity pursuant to this § 3 can be demanded.

Neglect to inform Issuer immediately does not release the Issuer from liabilities to which the Issuer is subject according to this § 3 relative to the person entitled to indemnity. Immediately

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upon receiving notification from the person entitled to indemnity, the Issuer can appoint legal advisers to the satisfaction of the person entitled to indemnity to represent said person and assume the legal defence, and will pay the appropriate fees and costs of these legal advisers so incurred.

§ 4

Trading activities report

The Applicant shall inform the Issuer at regular intervals of the trading development of the shares (e.g. turnover development, investor structure, etc.), unless this is opposed by statutory provisions.

§ 5

Remuneration

The Applicant shall receive the expenses remuneration from NBIC Capital AG for the inclusion of all shares of the Issuer in open market trading at the Berlin Stock Exchange. This remuneration must be paid to the following account of the Applicant before application:

Accountholder:	Renell AG	Bank: BNP Paribas Securities Service
Account number:	6402358881	Bank Number:500 305 00
SWIFT:	PARBDEFF	IBAN: DE90500305006402358881

The remuneration includes all stock exchange fees for filing the application. Not included are yearly stock exchange fees pursuant to the General Conditions of Business for Open Market Trading at the Berlin Stock Exchange (currently: Euro 850,-) and the annual market maker fee (currently: Euro 2.500,-). If the applicant will not receive the remuneration within 10 days after the first day of trading, the applicant reserves the right to delist the issuers company at the exchange.

§ 6

Liquidity requirements / Balancing Positions

6.1 Renell AG endeavours to ensure the balanced trade of the Issuer's securities by providing binding buy and sell orders in the order book. To this end, Renell AG will meet the performance criteria of the Börse Berlin to the best of its abilities.

6.2 In line with its activities lead broker / specialist for the trade of the Issuer's securities at the Berlin Stock Exchange, Renell AG commits that it will not establish significant long or short positions. In the event that this is not possible due to the exchange's performance requirements, a notice regarding the level of such a securities position taken by Renell AG will be sent to the Issuer. The Issuer appoints the following party as disposed trading

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address (shareholder) for any such event. To this end, the parties will arrange an agreement regarding the payment and delivery of securities.

Contact Details of the "Balancing Party":

Name/Company: DeerPark Development Corp. PLC

Contact Person: Marty O'Malley

Phone: +1 702-884-2217

Mobile Phone:

Fax: +1 702-838-9652

Email: martyomalley@cox.net

Contact Details of the depositary bank:

Depositary bank: CitiBank N.A.

Advised contact person of the depositary bank: RAKHEE Gupta

E-Mail of the contact person: rakhee.gupta@citi.com

Phone: +1 702-473-6879

Fax: +1 702-363-3972

§ 7

Withdrawal of Renell AG as lead broker / specialist and applicant

In the event the Issuer breaches his obligations from Paragraph 2, 3, 5 or 6 of this agreement, Renell AG is entitled to terminate its role as lead broker / specialist and applicant in relation to the Börse Berlin and the Issuer. Renell AG is required to immediately notify the Issuer of the termination. As of the termination date, the Issuer will generally have four weeks to appoint a new lead broker / specialist and applicant and provide the name to Börse Berlin. In the absence of such an appointment, the Issuer's securities will be excluded from trade on the Berlin Stock Exchange (delisting).

§ 8

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Term

This agreement begins with its signing and ends without requiring termination notice at the point in time at which the Applicant is no longer appointed as lead broker in open market trading for the shares the subject of this agreement.

The right to extraordinary termination remains unaffected.

A termination of the contract does not affect the regulations of § 3.

§ 9

Adjustment of this contract

The Parties shall adjust the regulations of this contract if this becomes necessary due to a change of the directives for open market trading at the Berlin Stock Exchange.

§ 10

Governing law and place of jurisdiction; Miscellaneous

10.1 This contract and its interpretation are subject to German law.

10.2 Frankfurt/M is place of fulfilment for the obligations of all Parties from this agreement.

10.3 Inasmuch as admissible by law, Frankfurt/M is exclusive place of jurisdiction for all legal disputes arising from or in connection with this agreement.

10.4 Should a provision of this contract be or become wholly or partially invalid, the remaining provisions remain effective. In the stead of the invalid provision, a provision shall be agreed which accomplishes the economic purpose of the invalid provision as far as possible. Any change of this contract and amending this written form clause must be set out in writing to be effective.

Place/Date
Frankfurt 06.03.12

Renell AG

Place/Date Las Vegas, Nevada 2/27/12

O'malley, Marty
Surname, First Name

Marty O'malley President
Siganture Deer Park Development Corp. Plc.

Max Brandl
Surname, First Name
Jörn Follmer

Signature NBIC Capital AG

NBIC Capital AG
NBIC Capital AG
Freischützstr. 96
D-81927 München
Tel. +49 89 480 58 06-0
Fax: +49 89 480 58 06-20
www.nbic-capital.com

MP

Exhibit D

marty omalley

From: Russell Smith [russell.smith@discoveryminerals.com]
Sent: Sunday, February 23, 2014 10:09 AM
To: 'Fred Schiemann'; martyomalley@cox.net
Subject: Letter to Deer Park Management & Cert for 3 million
Attachments: DSCRLetter&CertToDeerParkManagement.pdf

Marty, please sign letter and return to initiate Certificate issue. Thanx.

Regards,

Russell

Exhibit E

marty omalley

From:	Fred Schiemann [fschiemann@yahoo.com]
Sent:	Thursday, February 27, 2014 10:33 AM
To:	Russell Smith; Marty O'Malley
Subject:	Press Release and call today
Attachments:	201402271016.zip; 201402271016.zip

Russell:

Unless we have that press release retracted today and finish the Deer Park transaction, I have no choice but to resign from Discovery.

I did not review or approve the press release and this has put me in a precarious position with both Marty and my other client. They consider it a conflict of interest with their business activities. Plus, the call this morning got personal and either the calls are professional and constructive or I do not want to be associated with the activity.

Lastly, any association with that activity I can't be part of because of other commitments.

Fred

Fred V. Schiemann, CPA
www.BizePlanet.Co
429 W. Plumb Lane
Reno, NV 89509
(c)775-830-3663
(o)775-324-2012 Ext. 11
(f)775-324-2177
Skype fred.schiemann
www.wellnessbuilder.com
www.7sistersgf.com

Exhibit F

marty omalley

From: Fred Schiemann [fschiemann@yahoo.com]
Sent: Thursday, February 27, 2014 10:46 AM
To: Marty O'Malley
Subject: Fw: PR Marty

Fred V. Schiemann, CPA
www.BizePlanet.Co
429 W. Plumb Lane
Reno, NV 89509
(c)775-830-3663
(o)775-324-2012 Ext. 11
(f)775-324-2177
Skype fred.schiemann
www.wellnessbuilder.com
www.7sistersgf.com

On Wednesday, February 26, 2014 9:52 AM, Fred Schiemann <fschiemann@yahoo.com> wrote:
Russ:

I don't know what the press release is, but if relates to Marty don't release it until we get the cert. in his hands, the money to close the SD deal and take care of the old issues. Plus, Rick's comment about kicking him to the curb is really out of line.

I will try calling you in a little while.

Fred

Fred V. Schiemann, CPA
www.BizePlanet.Co
429 W. Plumb Lane
Reno, NV 89509
(c)775-830-3663775-830-3663

· (o)775-324-2012775-324-2012 Ext. 11
(f)775-324-2177
Skype fred.schiemann
www.wellnessbuilder.com
www.7sistersgf.com

On Tuesday, February 25, 2014 10:45 PM, Rick Shykora <rshykora@shaw.ca> wrote:
Should Marty be kicked to the curb? How do we provide enough incentive for him to pay attention? How do we get in contact with him? Can it be done tomorrow?

From: Russell Smith [mailto:russell@visionenergycorp.com]
Sent: February-25-14 10:33 PM
To: 'Rick Shykora'
Subject: RE: PR Marty

Nope!

From: Rick Shykora [mailto:rshykora@shaw.ca]
Sent: Tuesday, February 25, 2014 8:47 PM
To: 'Fred Schiemann'; 'Russell Smith'
Subject: FW: PR Marty

Anything?

From: Rick Shykora [mailto:rshykora@shaw.ca]
Sent: February-25-14 8:51 PM
To: 'Russell Smith'
Cc: 'Fred Schiemann'
Subject: PR

Hey Guys, any luck getting the GO on the PR for tomorrow from Marty?

Rick Shykora
Ph# (780) 761-2121(780) 761-2121
Fax# (780) 761-1212(780) 761-1212
Cell# (780) 243-0306(780) 243-0306

Exhibit G

OTC Market Report Week Ending 08/02/2013

DSCR **Discovery Minerals Ltd.** OTCPink

Weekly Activity

0.0006 -0.0002 (25.00%) V 112,832,004

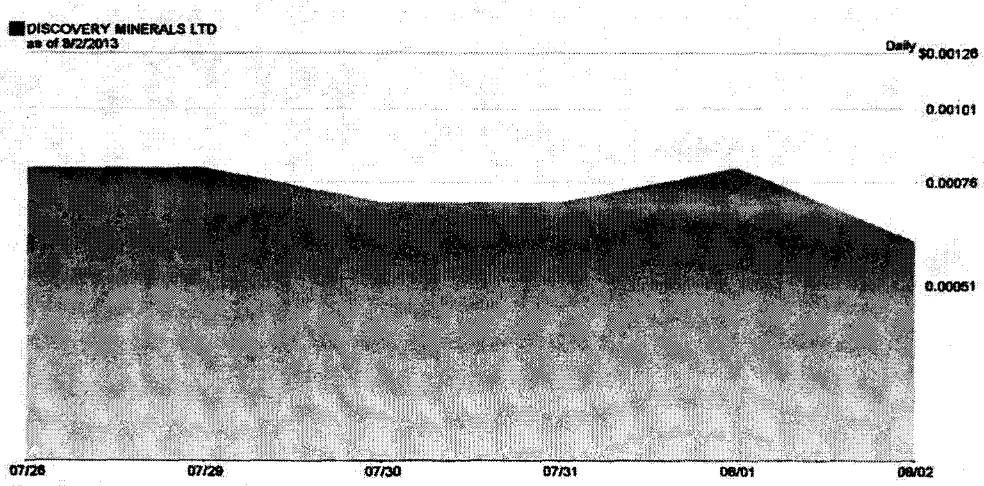
High Price	0.0011 (8/1/13)
Low Price	0.0004 (8/2/13)*
Average Price	0.0008
Median Price	0.0007
Number of	181
Dollar Volume	79,502
Average Daily	22,566,400
Median Daily Volume	27,046,600
VWAP	0.0007
52 Week High	0.0500 (8/28/12)
52 Week Low	0.0004 (8/2/13)
Shares Outstanding	1.33 B

*New 52 Week High/Low

Visit otciq.com for Weekly Time and Sales

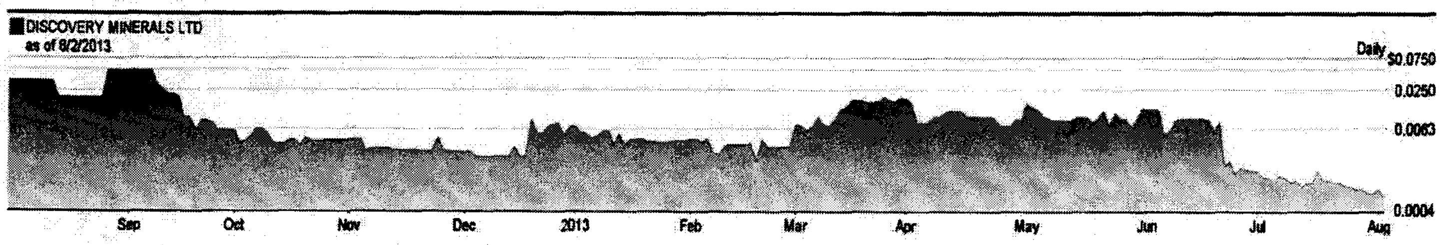
Blue Sky

Contact Issuer Services to Subscribe to the Blue Sky Monitoring Service



	Monday 7/29/13	Tuesday 7/30/13	Wednesday 7/31/13	Thursday 8/1/13	Friday 8/2/13
Closing Bid	0.0007	0.0006	0.0006	0.0008	0.0005
Closing Ask	0.0008	0.0007	0.0007	0.0009	0.0006
High	0.0008	0.0008	0.0008	0.0011	0.0009
Low	0.0007	0.0006	0.0007	0.0007	0.0004
Last Sale	0.0008	0.0007	0.0007	0.0008	0.0006
Volume	4,515,000	27,046,600	580,000	37,416,150	43,274,254
Dollar Volume	3,299	17,692	431	34,560	23,521
Reg Sho/Rule 4320	No	No	No	No	No

Quarterly



	Qtr 1 10/1/12-12/31/12	Qtr 2 1/1/13-3/31/13	Qtr 3 4/1/13-6/30/13	Qtr 4 7/1/13-8/2/13
Closing Bid	0.0050	0.0112	0.0013	0.0005
High Bid	0.0085	0.0170	0.0150	0.0015
Low Bid	0.0025	0.0020	0.0013	0.0005
High	0.0130	0.0200	0.0180	0.0018
Low	0.0025	0.0020	0.0011	0.0004
Last Sale	0.0070	0.0192	0.0015	0.0006

DSCR **Discovery Minerals Ltd.** OTCPink

Short Interest

Short interest provided by FINRA.

Date	Short Interest	% Change	Avg. Daily Share Volume	Days to Cover	Split
7/15/13	0	-100.0	20,651,457	0.0	No
6/28/13	1,000	0.0	14,897,241	1.0	No
6/14/13	1,000	-49.92	71,424	1.0	No
5/31/13	1,997	138.02	65,960	1.0	No
5/15/13	839	-91.61	365,474	1.0	No
4/30/13	10,000	-69.88	105,586	1.0	No

News & Financials

Release Date	Type	Subtitle
8/1/13	Press Release	Discovery Minerals Ltd Announces Exchange of $205,000 in Affiliate Debt for Convertible Preferred Stock

Exhibit H

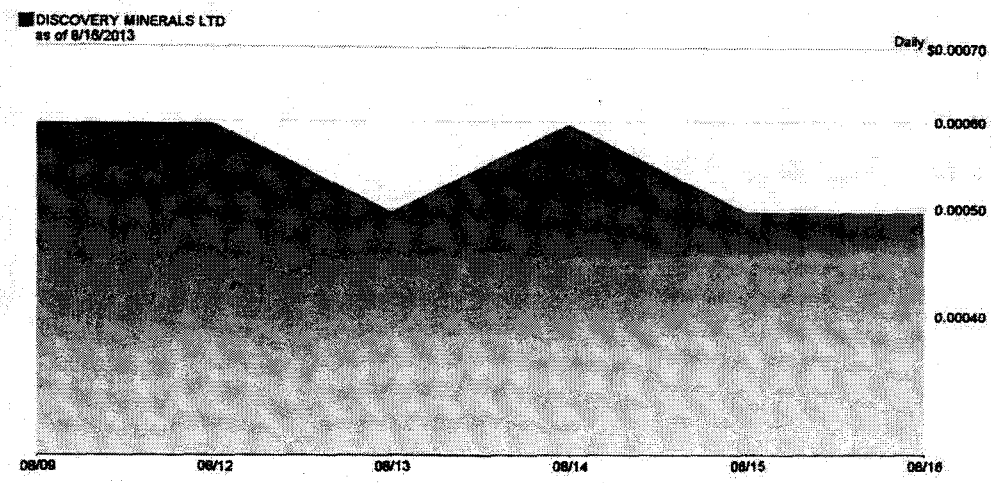
OTC Market Report Week Ending 08/16/2013

DSCR **Discovery Minerals Ltd.** OTC Pink

Weekly Activity

0.0005 -0.0001 (16.67%) V 134,926,088

High Price	0.0006 (8/12/13)
Low Price	0.0004 (8/13/13)
Average Price	0.0005
Median Price	0.0005
Number of	161
Dollar Volume	63,495
Average Daily	26,985,217
Median Daily Volume	16,320,920
VWAP	0.0005
52 Week High	0.0500 (8/28/12)
52 Week Low	0.0004 (8/2/13)
Shares Outstanding	1.33 B



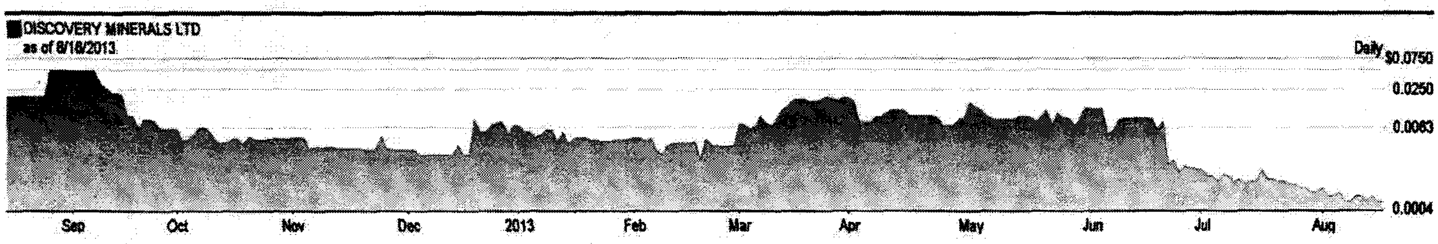
Visit otciq.com for Weekly Time and Sales

Blue Sky

Contact Issuer Services to Subscribe to the Blue Sky Monitoring Service

	Monday 8/12/13	Tuesday 8/13/13	Wednesday 8/14/13	Thursday 8/15/13	Friday 8/16/13
Closing Bid	0.0005	0.0004	0.0005	0.0004	0.0004
Closing Ask	0.0006	0.0005	0.0006	0.0005	0.0005
High	0.0006	0.0005	0.0006	0.0006	0.0005
Low	0.0005	0.0004	0.0004	0.0004	0.0004
Last Sale	0.0006	0.0005	0.0006	0.0005	0.0005
Volume	16,739,200	16,320,920	78,309,475	11,694,498	11,861,995
Dollar Volume	8,544	7,277	36,450	5,684	5,540
Reg Sho/Rule 4320	No	No	No	No	No

Quarterly



	Qtr 1 10/1/12-12/31/12	Qtr 2 1/1/13-3/31/13	Qtr 3 4/1/13-6/30/13	Qtr 4 7/1/13-8/16/13
Closing Bid	0.0050	0.0112	0.0013	0.0004
High Bid	0.0085	0.0170	0.0150	0.0015
Low Bid	0.0025	0.0020	0.0013	0.0004
High	0.0130	0.0200	0.0180	0.0018
Low	0.0025	0.0020	0.0011	0.0004
Last Sale	0.0070	0.0192	0.0015	0.0005

DSCR **Discovery Minerals Ltd.** OTC Pink

Volume By Market Participants

Monthly information provided by

MPID	Jul 2013 Vol	Jul 2013 Vol%	Jun 2013 Vol	Jun 2013 Vol%
ATDF	25,984,410	5.99	7,086,000	4.77
BKRT	39,515,867	9.10	42,328,533	28.50
CANT	260,000	0.06	7,000	0.00
CDEL	19,425,315	4.48	3,778,687	2.54
CSTI	31,366,021	7.23	14,937,980	10.06
ETRF	83,033,046	19.13	17,183,930	11.57
NITE	118,349,909	27.27	39,097,290	26.33
SUNR	26,866,579	6.19	7,788,000	5.24
VFIN	86,103,642	19.84	9,127,634	6.15
VNDM	3,099,902	0.71	7,176,000	4.83
TOTAL	434,004,691	100	148,511,054	100

Short Interest

Short interest provided by FINRA.

Date	Short Interest	% Change	Avg. Daily Share Volume	Days to Cover	Split
7/15/13	0	-100.0	20,651,457	0.0	No
6/28/13	1,000	0.0	14,897,241	1.0	No
6/14/13	1,000	-49.92	71,424	1.0	No
5/31/13	1,997	138.02	65,960	1.0	No
5/15/13	839	-91.61	365,474	1.0	No
4/30/13	10,000	-69.88	105,586	1.0	No

News & Financials

Release Date	Type	Subtitle
8/14/13	Press Release	Discovery Minerals Ltd Announces Record Date of September 13, 2013 for Issuing Anti-Dilutive Convertible Preferred Securities to Confirmed Shareholders in Street Name.
8/13/13	Notification of Late Filing	